

Auction Terms of the Government Bonds No. 248 A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000024683
Name of bonds	Government Bonds 248
Maturity	7 February 2028
Nominal value	EUR 1.00
Coupon rate	fix, 3.000% p.a.
Accrued interest	EUR 0.00
Interest calculation type	actual/actual (ICMA)
Payment date	till 7 February 2024 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	5 February 2024
Date of issuance (settlement)	7 February 2024
Type of issuance	Dutch competitive auction
Issue price	unlimited
Deadline time (CET)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Terms and Conditions of the GB 248](#)

